



MANTLE MINING

ASX: MNM

DIRECTORS

Mr Martin Blakeman
Non-Executive Chairman

Mr Ian Kraemer
Managing Director

Mr Peter Anderton
Non-Executive Director

Mr Stephen de Belle
Non-Executive Director

COMPANY SECRETARY

Mr Winton Willesee

**PRINCIPAL PLACE OF
BUSINESS AND
REGISTERED OFFICE**

Suite 25,
145 Stirling Highway
Nedlands, WA 6009

CONTACT DETAILS

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ASX Release

25 October 2011

Rights Issue Acceptances

Mantle Mining Corporation Limited (ASX: MNM) advises that it has received valid applications from Shareholders for 16,081,421 Shares (and 16,081,421 attaching Options) pursuant to the Rights Issue announced to the ASX on 19 September 2011.

The Company anticipates that the Shares and Options will be allotted and holding statements despatched to Shareholders on or before 28 October 2011.

The Company also received strong support from shareholders under the shortfall offer such that the offer was oversubscribed by shareholders.

The Issue is fully underwritten and the shortfall from the Issue will be placed in accordance with the terms of the underwriting agreement between the Company and the underwriter Cygnet Capital Pty Ltd.

Further information:

Winton Willesee
Company Secretary