



## SHARE PURCHASE PLAN ACCEPTANCES

ASX ANNOUNCEMENT

13 August 2014

**Mantle Mining Corporation Limited (ASX: MNM)**, is pleased to announce that it has received valid application monies from Shareholders of \$547,999 pursuant to the Share Purchase Plan (**Plan**) announced to the ASX on 23 June 2014. The Plan was underwritten to an amount of \$750,000 and the shortfall from the issue has been placed in accordance with the terms of the underwriting agreement between the Company and the underwriter, Patersons Securities Limited.

The issue price for the Shares issued under the Plan will be \$0.017556 (being at 15% discount to the 5 trading day VWAP of Shares traded on ASX over the Pricing Period).

The Company has also completed a Placement of an additional \$110,000 in Shares to nominees of the Underwriter, issued at the same price as the Shares issued under the Plan. The total amount raised by the Company under the Plan and the Placement before costs is \$860,000.

A total of 48,986,095 Shares will be issued under the Plan and the Placement. The Shares will be allotted and holding statements despatched to Shareholders on 14 August 2014.

### Further information:

Winton Willesee  
Company Secretary

### About Mantle Mining Corporation Limited

Mantle Mining (ASX: MNM) is an Australian based minerals exploration company that is focussed on a range of in high demand commodities. Mantle's principal activities are to acquire exploration tenements and locate economically developable deposits of coal and gold. It is Mantle's intention to progress mineral deposits through feasibility and into mining operations, to the benefit of all stakeholders.