



RIGHTS ISSUE ACCEPTANCES

ASX ANNOUNCEMENT

6 MARCH 2015

Mantle Mining Corporation Limited (ASX: MNM) ('Mantle' or the 'Company') is pleased to advised that it has received valid applications from Shareholders for 46,371,860 Shares (and 23,185,971 attaching Options) pursuant to the Rights Issue announced to the ASX on 4 February 2015.

Further, the Company received oversubscriptions from existing shareholders for 14,396,974 Shares (and 7,198,501 attaching Options) in accordance with the Shortfall Offer.

After rounding, the Company has accepted subscriptions for a total of 60,768,834 Shares and 30,384,471 Options and has raised \$668,457 before costs.

The Company anticipates that the Shares and Options will be allotted and holding statements despatched to Shareholders on or about 12 March 2015 in accordance with the timetable published within the prospectus.

The Company wishes to take this opportunity to again thank its shareholders for their ongoing support for the Company.

Further information:

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