

# MANTLE MINING CORPORATION LIMITED

ABN 70 107 180 441

## REGISTERED OFFICE

MANTLE MINING CORPORATION LIMITED  
SUITE 25, 145 STIRLING HIGHWAY  
NEDLANDS WA 6009  
AUSTRALIA

## SHARE REGISTRY

Security Transfer Registrars Pty Ltd

All Correspondence to: **PO BOX 535, APPLECROSS WA 6953**

Tel (08) 9315 2333 Fax (08) 9315 2233

EMAIL: registrar@securitytransfer.com.au

1 June 2016

Dear Option Holder

### **YOUR OPTIONS TO ACQUIRE MANTLE MINING CORPORATION LIMITED SHARES AT \$0.018 PER SHARE EXPIRE ON 30 JUNE 2016 ("MNMOB Options")**

We are writing to you as a registered holder of MNMOB Options in MANTLE MINING CORPORATION LIMITED (the "**Company**") to remind you that the options will expire at 5:00pm (WST) on 30 June 2016.

Your MNMOB option holding may be exercised in whole or in part by payment of \$0.018 for each option by no later than 30 June 2016. If payment is not received by 5:00pm (WST) on 30 June 2016 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 30 June 2016.
- b) Sell your options. Quotation of the Options on the Australian Securities Exchange ("**ASX**") will end on 24 June 2016.
- c) Do nothing (i.e., allow your options to expire). If you do not exercise or sell your options they will expire on 30 June 2016 and your right to subscribe for ordinary shares in MANTLE MINING CORPORATION LIMITED at \$0.018 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the ASX Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The last available closing price and the highest and lowest market sale price on ASX during the 3 months immediately preceding the date of this notice are shown below in respect of the underlying MNM shares and the Company's two classes of quoted options, being the MNMOB Options and the MNMOC Options.

	Last Available Price	Highest Price	Lowest Price
<b>MNM Shares</b>	1.5 cents on 31 May 2016	2.5 cents on 11 May 2016	1 cent on 3 & 4 March 2016
<b>MNMOB Options (1.8c, 30 Jun 2016)</b>	0.4 cents on 31 May 2016	0.6 cents on 11 May 2016	0.2 cents on all other trades during the 3-month period except on 3, 6, 11 & 18 May 2016
<b>MNMOC Options (1.5c, 30 Nov 2017)</b>	0.8 cents on 31 May 2016	0.9 cents on 11, 13 and 24 May 2016	0.6 cents on all other trades during the 3-month period except on 2, 6, 11, 13 & 24 May 2016

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.018 per option exercised to be received no later than 5:00pm (WST) on 30 June 2016 to the Company's share registry, being:

**Security Transfer Registrars Pty Ltd**  
**PO Box 535**  
**APPLECROSS WA 6953**

OR 770 Canning Highway  
APPLECROSS WA 6153

Cheques should be made payable to "MANTLE MINING CORPORATION LIMITED" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone (08) 9315 2333, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully



**ERLYN DALE**  
**COMPANY SECRETARY**

NOTICE OF EXERCISE OF OPTIONS

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

**REGISTERED OFFICE:**  
 SUITE 25  
 145 STIRLING HIGHWAY  
 NEDLANDS WA 6009  
 AUSTRALIA

**MANTLE MINING CORPORATION  
 LIMITED**

ABN: 70 107 180 44

**SHARE REGISTRY:**  
 Security Transfer Registrars Pty Ltd

**All Correspondence to:**  
**PO BOX 535,**  
**APPLECROSS WA 6953 AUSTRALIA**  
 770 Canning Highway,  
 APPLECROSS WA 6153 AUSTRALIA  
 T: +61 8 9315 2333 F: +61 8 9315 2233  
 E: registrar@securitytransfer.com.au  
 W: www.securitytransfer.com.au

ASX Code:	MNM
Holder Number:	
Number of Options:	
Amount Payable:	

**NOTICE OF EXERCISE OF OPTIONS EXPIRING 30 JUNE 2016 @ \$0.018 EACH**

I/We the above named being the registered holder of Options hereby exercise such Options to subscribe for:

<b>NUMBER OF NEW ORDINARY FULLY PAID SHARES</b>	<b>AMOUNT ENCLOSED @ \$0.018 PER SHARE</b>
<input type="text"/> , <input type="text"/> , <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>



I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Shares allotted to me/us, and I/we agree to accept such Shares subject to the Rules of the Constitution of the Company.

My/Our contact details in case of enquiries are:

<b>NAME</b>	<b>TELEPHONE NUMBER</b>
<input type="text"/>	( <input type="text"/> ) <input type="text"/>

**EMAIL ADDRESS**

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<p><b>PAYMENT INFORMATION</b></p>  <p><b>CHEQUE / MONEY ORDER</b></p> <p>All cheques (expressed in Australian currency) are to be made payable to MANTLE MINING CORPORATION LIMITED and crossed "Not Negotiable".</p> <p>Do not forward cash as receipts will not be issued.</p> <p>Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.</p> <p>Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.</p>	<p><b>PAYMENT INFORMATION</b></p>  <p>Biller code: 159483                  Ref: <input type="text"/></p> <p><b>BPAY®</b> this payment via internet or phone banking. Your <b>BPAY®</b> reference number is unique to this offer and is not to be used for any other offer.</p> <p>Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the expiry date. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the expiry date. It is the Applicant's responsibility to ensure funds are received by the expiry date.</p>
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**\* You do not need to return this form if you have made payment via BPAY.**

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director & Company Secretary	Director/Company Secretary	Director

**REGISTRY DATE STAMP**

E & O.E.