



MANTLE MINING

ASX: MNM and MNMO

DIRECTORS

Mr Martin Blakeman
Chairman

Mr Stephen de Belle
Managing Director

Mr Peter Anderton
Executive Director,
Technical

COMPANY SECRETARY

Mr Winton Willesee

**PRINCIPAL PLACE OF
BUSINESS AND
REGISTERED OFFICE**

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CONTACT DETAILS

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**ASX Release
18 January 2008**

Rights Issue

Mantle Mining Corporation Limited (ASX: MNM), advises that the offer document and entitlement forms for the non-renounceable Entitlement Issue of one (1) Share for every five (5) Shares held by Shareholders registered at 5:00pm (WDST) on 4 January 2008 at an issue price of 17.5 cents per Share to raise up to approximately \$1,914,000 was despatched to shareholders on the 7th of January 2008.

The Company reminds shareholders that the Entitlement Issue closes on 31st January 2008 at 5pm (WDST).

The Company confirms that every one (1) Share subscribed for under the Entitlement Issue will have one (1) free attaching Option.

It has come to the Company's attention that the cover page of the offer document contains a typographical error in relation to the Option exercise price. The Company confirms the Options will be exercisable at 25 cents each on or before 30 April 2009 (as stated throughout the remainder of the offer document and in the application form).

For further information;
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